

Morris County AARP Foundation Tax-Aide – 2018-2019 Calendar

(See [Morris Site page](#) for links to maps and directions)

November 2018				
12 Mon	10:15-4:00	Leadership/SC Meeting	Wharton Library	SC, L
14 Wed	10:15-4:00	Familiarization 1A	Wharton Library	NV,2 nd ,C
16 Fri	9:30-3:30	Familiarization 1B	Parsippany Library A	NV,2 nd ,C
20 Tue	1:00-3:30	Walk-in Workshop	Denville Library	Optional*
26 Mon	10:15-4:00	Familiarization 2A	Wharton Library	NV,2 nd ,C
27 Tue	10:15-4:00	Familiarization 2B	Wharton Library	NV,2 nd ,C
28 Wed	1:00-3:30	Walk-in Workshop	Denville Library	Optional*
December 2018				
3 Mon	10:15-4:00	Review Module 1	Wharton Library	NV,2 nd ,C
4 Tue	10:15– 2:00	Acuity Training	Wharton Library	SC, ERO
5 Wed	1:00-3:30	Walk-in Workshop	Denville Library	Optional*
6 Thu	9:30-4:00	Review Module 2	Parsippany Library A	NV,2 nd ,C
10 Mon	10:15-4:00	Review Module 3	Wharton Library	NV,2 nd ,C
11 Tue	10:15-2:00	Acuity Training	Wharton Library	SC, ERO
12 Wed	1:00-3:30	Walk-in Workshop	Denville Library	Optional*
13 Thu	9:30-4:00	Review Module 4	Parsippany Library A	NV,2 nd ,C
14 Fri	9:30-4:00	All Volunteer Meeting	Parsippany Library A&B	NV,RV,CF
18 Tue	10:15-4:00	Review Module 5	Wharton Library	NV,2 nd ,C
19 Wed	9:30-12:00	Walk-in Workshop	Denville Library	Optional*
20 Thu	9:30-4:00	Review Module 6	Parsippany Library A	NV,2 nd ,C
21 Fri	9:30-4:00	Review Module Snow Day	Parsippany Library A	NV,2 nd ,C
27 Thu	9:30-12:00	Walk-in Workshop	Denville Library	Optional
Note: Review Module 5 has been changed from Dec 17 to Dec 18.				

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January 2019				
2 Wed	9:30-12:00	Walk-in Workshop	Denville Library	Optional*
4 Fri	Proficiency Part 1 – Problems Due			NV, RV
9 Wed	10:15- 4:00	Specialized Topics Tng	Wharton Library	SC,ERO,QR
10 Thu	9:30-12:00	Walk-in Workshop	Denville Library	Optional*
14 Mon	Proficiency Part 2 – Deadline for Passing the TY2018 IRS Test			All
14 Mon	10:00-12:30	Walk-in Workshop	Wharton Library	Optional*
15 Tue	10:15-4:00	Facilitator's Meeting/PTR	Wharton Library	SC,CF
16 Wed	10:15-4:00	QR Meeting/ERO Meeting	Wharton Library	SC,ERO,QR
18 Fri	9:30–4:00	All Volunteer Meeting (State+)	Parsippany Library A&B	NV,RV,CF
23 Wed	Deadline for Proficiency Part 3 - TY2018 Problems			NV,RV
24 Thu	10:15-4:00	Counselor Workshop	Roxbury Library	NV, RV
25 Fri	9:15-3:30	Counselor Workshop	Chester Library	NV, RV
28 Mon	9:15-3:30	Counselor Workshop	Morristown Senior Center	NV, RV
29 Tue	10:15-4:00	Counselor Workshop	Wharton Library	NV, RV
30 Wed	9:15-3:00	Counselor Workshop Snow Day if Required	Parsippany Library	NV,RV
February 1 to April 16– Tax Preparation				
Notes:				
New Volunteer Training	Attendance at the Familiarization Classes 1&2 and the Review Modules Classes is required for all new volunteers who wish to become certified counselors. <u>Second year volunteers are encouraged to attend the Review Module Classes. Returning volunteers that have not used TaxSlayer software should attend both Familiarization and Review Module Classes.</u> Bring your training material and your laptop. Bring your lunch because there will not be time to go out. <u>Other returning volunteers are welcome to attend Familiarization and Review Module classes. All returning volunteers who plan to attend these classes should let Harry (bonfant@aol.com or 973-338-0409) know.</u>			
*Walk In Workshop(s)	These are optional sessions where you can drop in and work one-on-one with your coach/mentor or an experienced TS user to resolve any problems you may be having. You may attend as many sessions as you want. If you are planning to attend a Walk-in Workshop, please let Harry (bonfant@aol.com or 973-338-0409) know so that we can have the required number of experienced volunteers present.			
Counselor Workshops Jan	Attendance is required for all counselors at one of these sessions – pick one at January 18 all-volunteer meeting based on your schedule and location. (We may ask you to shift to a different day in order to keep the size of each session manageable.) Bring your laptop. Bring your lunch because there will not be time to go out.			
Audience Code	The audience column designates the primary target group for the training. NV = New Volunteers 2 ND = 2 nd year volunteers RV = Returning Volunteers C = Coaches QR = Quality Reviewers L = Leadership ERO = EROs CF = Facilitators SC = Site Coordinators			